



KWM Cash Management Strategy

Earn up to 10x the national average of banks¹

Our cash management strategy offers competitive options that can potentially earn a higher yield than traditional checking & savings accounts.¹

1

Money Markets

A Money Market fund is a mutual fund that invests in short-term, high-quality securities. They are designed to provide higher liquidity with lower risk, and stability of capital.

2

U.S. Treasuries

Income from U.S. Treasuries is state and local tax free. Treasury Bonds are federal government debt and backed by the full faith and credit of the United States.

3

CDs

A Certificate of Deposit (CD) is a savings product that earns interest on a lump sum for a fixed period of time. CDs from banks are generally FDIC-insured.



Contact Your KWM Advisor today to learn more about our Cash Management Strategy!

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