

Dear Client,

We have built our business on personal relationships and referrals from clients like you. We would gratefully appreciate you introducing us to your family & friends who would benefit from our services.

Sincerely,



Steven I. Kolinsky, CLU, ChFC
Managing Member & Founder,
Kolinsky Wealth Management, LLC.

Please email, fax or mail this Introduction Form to Kolinsky Wealth Management, LLC
Attention: Connie Poveromo
Fax: 201-505-4879
Email: cpoveromo@kolinskywealth.com
Mail to: 50 Tice Boulevard
Woodcliff Lake, NJ 07677

50 Tice Boulevard, Woodcliff Lake, NJ 07677
201-474-4011 800-662-6817
FAX 201-505-4879 www.kolinskywealth.com

Advisory Services offered through
Kolinsky Wealth Management,
LLC an independent Registered Investment Advisor,
Securities offered through American Portfolios
Financial Services, Inc. Member FINRA, SIPC
Kolinsky Wealth Management, LLC is not affiliated
with American Portfolios Financial Services, Inc.,
Insurance Products offered
through Kolinsky Financial Group, Inc.

I would like to introduce Kolinsky
Wealth Management, LLC. to:

Name _____

Address _____

Phone _____

Email _____

Name _____

Address _____

Phone _____

Email _____

Name _____

Address _____

Phone _____

Email _____

Name _____

Address _____

Phone _____

Email _____

› THANK YOU